

<b>(l)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35</b>			
<b>NAME OF THE COMPANY:</b>	<b>HINDUSTAN MOTORS LIMITED</b>		
<b>SCRIP CODE :</b>	<b>500500 (BSE)</b>		
<b>NAME OF THE SCRIP :</b>	<b>HINDMOTORS (NSE)</b>		
<b>CLASS OF SECURITY :</b>	<b>Equity</b>		
<b>AS ON :</b>	<b>31/12/2014</b>		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>208659293</b>		

As on 31st December, 2014

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	3	527592	527592	0.25	0.25	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	15	66945662	66945662	32.08	32.08	26271854	39.24
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub - Total (A) (1)</b>	<b>18</b>	<b>67473254</b>	<b>67473254</b>	<b>32.34</b>	<b>32.34</b>	<b>26271854</b>	<b>38.94</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub - Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)</b>	<b>18</b>	<b>67473254</b>	<b>67473254</b>	<b>32.34</b>	<b>32.34</b>	<b>26271854</b>	<b>38.94</b>
<b>(B)</b>	<b>Public Shareholding<sup>3</sup></b>						NA	NA
<b>(1)</b>	<b>Institutions</b>						NA	NA
(a)	Mutual Funds / UTI	16	66450	0	0.03	0.03		
(b)	Financial Institutions / Banks	64	22534697	22479319	10.80	10.80		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	7	7446525	7432175	3.57	3.57		
(f)	Foreign Institutional Investors	11	41517	0	0.02	0.02		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any other (specify)							
	<b>Sub - Total (B) (1)</b>	<b>98</b>	<b>30089189</b>	<b>29911494</b>	<b>14.42</b>	<b>14.42</b>		

As on 31st December, 2014

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(2)</b>	<b>Non-institutions</b>						NA	NA
(a)	Bodies Corporate	1674	17681798	17451647	8.47	8.47		
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh	127046	63420287	57401041	30.39	30.39		
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh	317	27453452	27161412	13.16	13.16		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any other (specify)							
	i. NRIs/OCBs	1560	1361784	1132809	0.65	0.65		
	ii. Clearing Members	65	130250	130250	0.06	0.06		
	iii. Trusts	14	80076	80076	0.04	0.04		
	iv. Unclaimed Suspense Account (as per clause 5A of the Listing Agreement)	1	969203	969203	0.46	0.46		
	<b>Sub - Total (B) (2)</b>	<b>130677</b>	<b>111096850</b>	<b>104326438</b>	<b>53.24</b>	<b>53.24</b>		
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>130775</b>	<b>141186039</b>	<b>134237932</b>	<b>67.66</b>	<b>67.66</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A) + (B)</b>	<b>130793</b>	<b>208659293</b>	<b>201711186</b>	<b>100.00</b>	<b>100.00</b>	<b>26271854</b>	<b>12.59</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>				<b>NA</b>		<b>NA</b>	<b>NA</b>
<b>(1)</b>	<b>Promoter and Promoter Group</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>
<b>(2)</b>	<b>Public</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>
	<b>GRAND TOTAL (A) + (B) + (C)</b>	<b>130793</b>	<b>208659293</b>	<b>201711186</b>	<b>100.00</b>	<b>100.00</b>	<b>26271854</b>	<b>12.59</b>

<sup>1</sup>For determining public shareholding for the purpose of Clause 40A<sup>2</sup>For definitions of "Promoter" and "Promoter Group" refer to Clause 40A<sup>3</sup>For definition of "Public Shareholding", refer to Clause 40A

**(b) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY**

**"PROMOTER AND PROMOTER GROUP"**

**As on 31st December, 2014**

Sl. No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A) + (B) + (C)	Number	As a percentage	As a % of grand total (A)+(B) +(C) of sub-clause (I)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	AMER INVESTMENTS (DELHI) LIMITED	8790000	4.21	0	0.00	0.00					4.21
2	AMITA BIRLA	33600	0.02	0	0.00	0.00					0.02
3	BENGAL RUBBER COMPANY LIMITED	5354950	2.57	0	0.00	0.00					2.57
4	BIRLA BROTHERS PRIVATE LTD.	1100000	0.53	0	0.00	0.00					0.53
5	CENTRAL INDIA INDUSTRIES LIMITED	2778140	1.33	0	0.00	0.00					1.33
6	CENTRAL INDIA INDUSTRIES LIMITED	15622460	7.49	0	0.00	0.00					7.49
7	CHANDRA KANT BIRLA	6000	0.00	0	0.00	0.00					0.00
8	GWALIOR FINANCE CORPORATION LIMITED	670206	0.32	0	0.00	0.00					0.32
9	HINDUSTHAN DISCOUNTING COMPANY LIMITED	3084556	1.48	0	0.00	0.00					1.48
10	HITAISHI INVESTMENTS LIMITED	177496	0.09	0	0.00	0.00					0.09
11	INDIA SILICA MAGNESITE WORKS LIMITED	1065000	0.51	0	0.00	0.00					0.51
12	JAIPUR FINANCE AND DAIRY PRODUCTS PVT. LTD.	662000	0.32	0	0.00	0.00					0.32
13	NATIONAL BEARING CO. (JAIPUR) LIMITED	22612354	10.84	22612354	100.00	10.84					10.84
14	NATIONAL ENGINEERING INDUSTRIES LIMITED	905000	0.43	904500	99.94	0.43					0.43
15	NIRMALA BIRLA	487992	0.23	0	0.00	0.00					0.23
16	RANCHI ENTERPRISES AND PROPERTIES LTD.	70500	0.03	0	0.00	0.00					0.03
17	SHEKHAVATI INVESTMENTS AND TRADERS LTD.	1248000	0.60	0	0.00	0.00					0.60
18	SOORYA VANIJYA AND INVESTMENT LIMITED	2805000	1.34	2755000	98.22	1.32					1.34
19	MISS AVANI BIRLA	0	0.00	0	0.00	0.00					0.00
20	MISS AVANTI BIRLA	0	0.00	0	0.00	0.00					0.00
	<b>TOTAL :</b>	<b>67473254</b>	<b>32.34</b>	<b>26271854</b>	<b>38.94</b>	<b>12.59</b>					<b>32.34</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.



**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company**

As on 31st December, 2014

Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of shares	Shares as a % of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	ICICI BANK LIMITED	10743600	5.15					
	<b>TOTAL</b>	10743600	5.15					

As on 31st December, 2014

<b>I(d) Statement showing details of locked-in shares</b>				
<b>Sr No</b>	<b>Name of the shareholder</b>	<b>Category of Share holders(Promoters/ Public)</b>	<b>No of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}</b>
1	AMER INVESTMENTS (DELHI) LIMITED	PROMOTER	8600000	4.12
2	BENGAL RUBBER COMPANY LIMITED	PROMOTER	4200000	2.01
3	CENTRAL INDIA INDUSTRIES LIMITED	PROMOTER	8550000	4.10
4	HINDUSTHAN DISCOUNTING COMPANY LIMITED	PROMOTER	2250000	1.08
5	LIFE INSURANCE CORPORATION OF INDIA	PUBLIC	7432175	3.56
6	ICICI BANK LTD	PUBLIC	10743600	5.15
7	IDBI BANK LIMITED	PUBLIC	4448500	2.13
8	IFCI LIMITED	PUBLIC	3404100	1.63
9	UCO BANK	PUBLIC	731000	0.35
10	BANK OF INDIA	PUBLIC	1495100	0.72
11	UNITED BANK OF INDIA	PUBLIC	936500	0.45
12	STATE BANK OF INDIA	PUBLIC	327700	0.16
13	BANK OF BARODA	PUBLIC	373800	0.18
	<b>TOTAL :</b>		<b>53492475</b>	<b>25.64</b>

As on 31st December, 2014

**II(a) Statement showing details of Depository Receipts (DRs)**

Sr No	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
	N.A	N.A	N.A	N.A

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}
	N.A	N.A	N.A	N.A

**(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer**

There is only one class of shares issued by the Company and hence voting rights are uniform for all shares.